

22nd August, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: JINDWORLD

To,
BSE Limited
Listing Department
Phiroz Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai – 400 001
Security Code: 531543

Dear Sir/Madam,

Subject: Submission of Earnings Presentation for the quarter ended 30th June, 2025.

With reference to above mentioned subject, please find herewith the earnings presentation of the Company consisting of Key financial and Operational Highlights for the quarter ended 30th June, 2025.

You are requested to take note of the above.

Thanks & Regards,
For Jindal Worldwide Limited

Ashish Thaker
Company Secretary & Compliance Officer
M. NO. – A57052

Encl.: As above



Earnings Presentation Q1-FY26

Jindal Worldwide at a glance



Asia's largest fully integrated manufacturer of denim fabric



Experienced management team with over 3 decades of experience



Wide product offering: Denims, Bottom Weight fabrics, Premium Shirting's, and Home Textile products



Vast clientele including most of the popular domestic and international brands



Government recognized export house with export presence across 20+ Countries



One of the Largest Zero-Liquid Discharge and energy efficient facility



Diversification into high growth segment of Electric Two-Wheelers



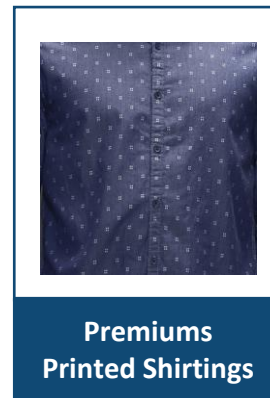
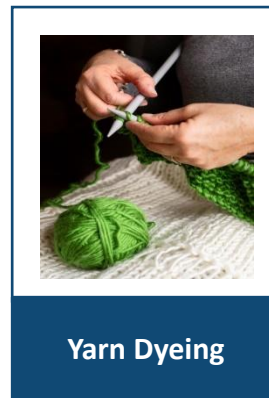
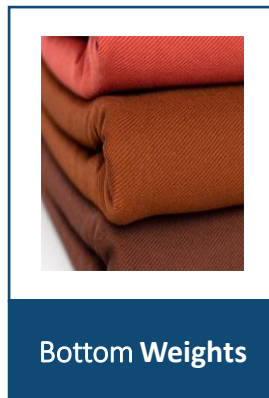
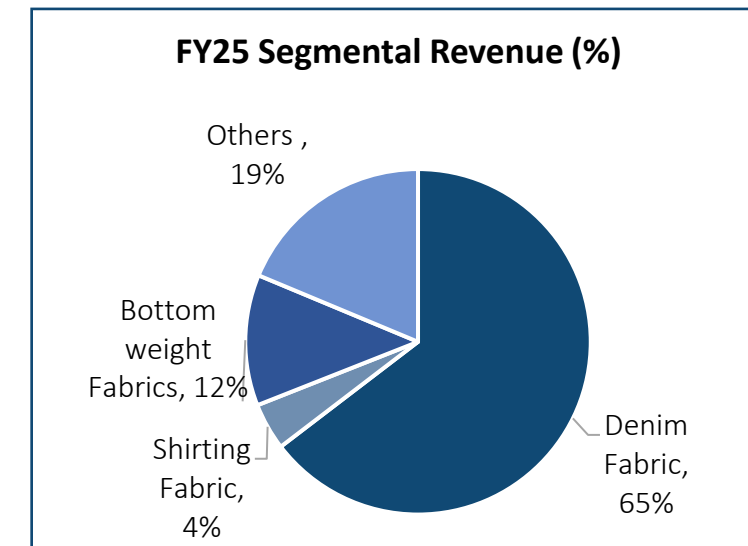
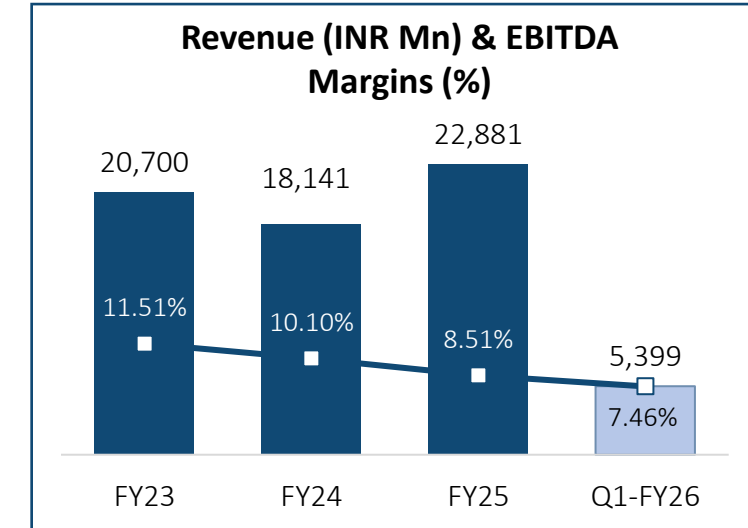
High return ratio with ROE and ROCE at 11% and 16% respectively



Over 3,000 employee workforce

Company Overview

- Founded in 1986 by Dr. Yamunadutt Agrawal, Jindal Worldwide Ltd (Jindal) today is a diversified and integrated textile fabrics and shirting manufacturer and one of the world's largest denim fabric manufacturers.
- The company's facilities are spread over 4 manufacturing units in Ahmedabad, Gujarat, with state-of-the-art integrated facilities from high-end spinning, weaving, dyeing, and packing.
- Jindal is today diversifying into new high-growth business opportunities, beginning with a venture in two-wheeler electronic vehicles.



Key Milestones

- 1980
Started humble beginnings as a manufacturer of home textiles.
- 2005
Made first foray into denim manufacturing with a capacity of 10 MMPA.

1980-2005

2006-2010

- 2008
Undertook expansion of denim manufacturing capacity to 20 MMPA.
- 2010
Increased the capacity further to 30 MMPA.

- 2012
Started spinning unit with capacity of 45 tonnes per day.
- 2014
Expanded denim capacity and Forayed into Bottom Weight Fabrics.
- 2015
Expanded denim capacity. Started Yarn Dyed Fabrics.

2011-2015

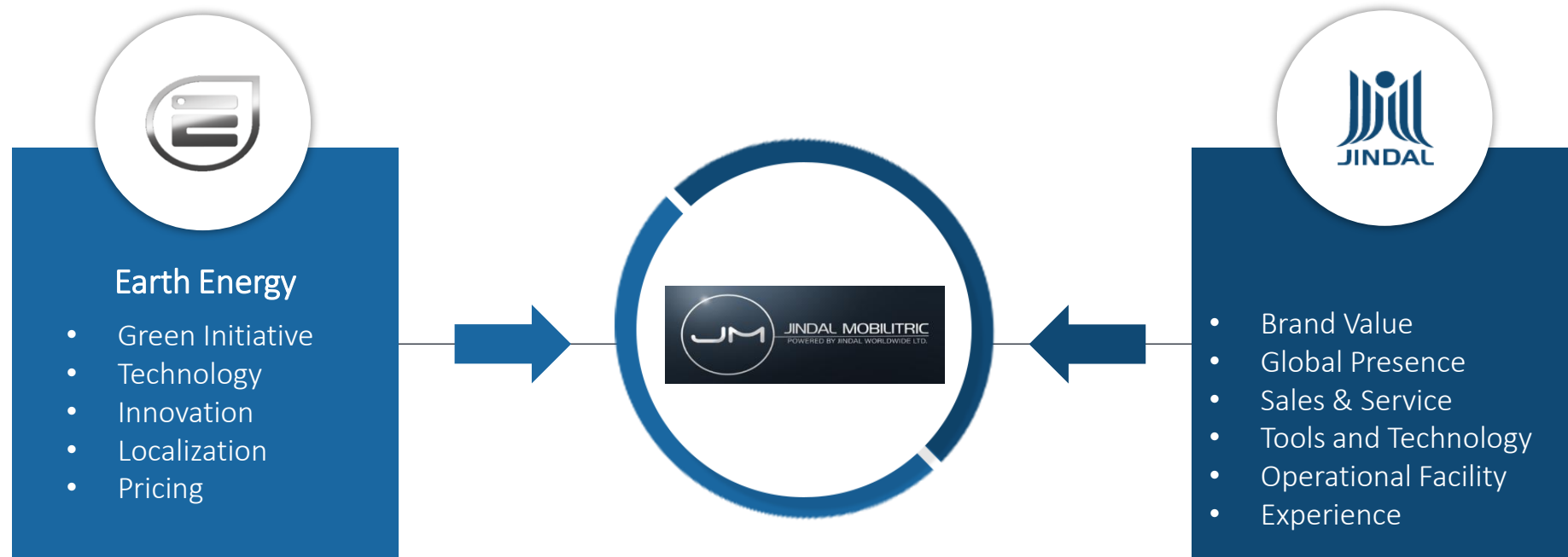
2016-2020

- 2016
Expanded Denim Capacity to 85 MMPA.
- 2017
Introduced Shirtings and further increased Denim capacity to 116 MMPA.
- 2018
Expansion of spinning unit by 20 tonnes per day.
- 2019
Commissioned power plant and expanded denim capacity further to 140 MMPA.

- 2021
Undertook capex to increase spinning capacity to 110 tonnes per day.
- 2022
Ventured into EV Vehicles by acquiring Earth Energy Ltd.
- 2024
Launch of brand of RICCORA

2021 onwards

- Jindal Worldwide is pursuing diversification through clear strategies and thus forayed into the high growth EV Industry by acquiring Earth Energy in May 2022, an EV startup.
- Earth Energy, is a green vision initiative incorporated in 2017 that stood as one of top 20 most promising Start-Ups in 2020.
- Jindal Mobilitric is building a new manufacturing facility in Ahmedabad to supplement the existing Earth Energy facility in Maharashtra that has 97% of the production based on Make in India initiative.
- The company is gearing up to release 3 electric vehicle models.
- Production Capacity – 2,50,000 units Per Annum



Specifications: Unmatched Electric Two-Wheeler Vehicles



Intelligent Features

- Accurate Range Prediction - in the range of +/- 2.5km/charge
- TBT Navigation
- OTA for Model Based fault rectification
- Dynamic Energy Usage Control
- CAN Based Error Coding for all the failures
- Accurate Power Monitoring via BMS + PMS



Performance Features

- Variable Regen on Screen
- Guaranteed Minimum range
- High Gradeability
- Smart Charging Stack
- SOH Tracker
- MID Drive Power Train
- Reverse Gear System
- Side stand sensor
- CBS System (Combined Brake System)
- 3 Ride Modes (ECO, Ride, Pro)



Riding and Safety Features

- Driver Scoring
- Active Three stage Ignition Protection
- Active Aux System
- SOS & Accidental SOS
- Charge Control
- Active Ground monitoring
- Forced Battery Balancing
- Vehicle Auto OTA Possible



Financial Highlights

Key Financial and Operational Highlights

Q1-FY26 Consolidated Financial Performance

Revenue from Operations INR 5,399 Mn	EBITDA INR 403 Mn	EBITDA Margin 7.46%
PAT INR 174 Mn	PAT Margin 3.22%	Diluted EPS INR 0.17/ Share

Operational Highlights

- Revenue from Operations grew 10.8% YoY in Q1FY26 to INR 539.90 Cr (vs. INR 487.40 Cr in Q1FY25), driven by normalization of business operations and higher fabric demand in both domestic and export markets. Domestic turnover rose 7.3%, while exports surged 44.9%
- Depreciation declined from INR 9.1 Cr in Q1FY25 to INR 5.1 Cr in Q1FY26, owing to the revision of the useful life of spinning unit machines from 15 years to 30 years, resulting in lower depreciation expense
- Other Income increased to INR 2.7 Cr in Q1FY26 from INR 1.44 Cr in Q1FY25, primarily on account of extraordinary gain from the disposal of associate concern, Kashyap Tele-Medicines Ltd.
- PBT for the quarter declined, primarily on account of changes in work-in-progress and finished goods inventory, with no material impact from operating expenses

Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Operational Income	5,399	4,874	10.8%	6,055	(10.8)%
Total Expenses	4,996	4,407	13.4%	5,565	(10.2)%
EBITDA	403	467	(13.7)%	490	(17.8)%
<i>EBITDA Margins (%)</i>	<i>7.46%</i>	<i>9.58%</i>	<i>(212) Bps</i>	<i>8.09%</i>	<i>(63) Bps</i>
Other Income	27	14	92.9%	5	NA
Depreciation	51	91	(44.0)%	68	(25.0)%
Interest	151	145	4.1%	122	23.8%
PBT	228	245	(6.9)%	305	(25.2)%
Tax	54	64	(15.6)%	85	(36.5)%
Profit After tax	174	181	(3.9)%	220	(20.9)%
<i>PAT Margins (%)</i>	<i>3.22%</i>	<i>3.71%</i>	<i>(49) Bps</i>	<i>3.63%</i>	<i>(41) Bps</i>
Other Comprehensive Income	-	-	NA	(8)	NA
Total Comprehensive Income	174	181	(3.9)%	212	(17.9)%
Diluted EPS (INR)	0.17	0.18	(5.6)%	0.22	(22.7)%

Historical Consolidated Income Statement

Particulars (INR Mn)	FY22	FY23	FY24	FY25
Operational Income	25,592	20,700	18,141	22,881
Total Expenses	23,429	18,318	16,309	20,933
EBITDA	2,163	2,382	1,832	1,948
<i>EBITDA Margins (%)</i>	<i>8.45%</i>	<i>11.51%</i>	<i>10.10%</i>	<i>8.51%</i>
Other Income	54	15	22	27
Depreciation	304	339	335	344
Interest	449	518	494	595
PBT	1,464	1,540	1,025	1,036
Tax	367	383	269	277
Profit After tax	1,097	1,157	756	759
<i>PAT Margins (%)</i>	<i>4.29%</i>	<i>5.59%</i>	<i>4.17%</i>	<i>3.32%</i>
Share of profit/loss of associates	(5)	-	-	-
Other Comprehensive Income	90	5	(25)	(8)
Total Comprehensive Income	1,182	1,162	731	751
Diluted EPS (INR)	5.45	5.77	0.75	0.76

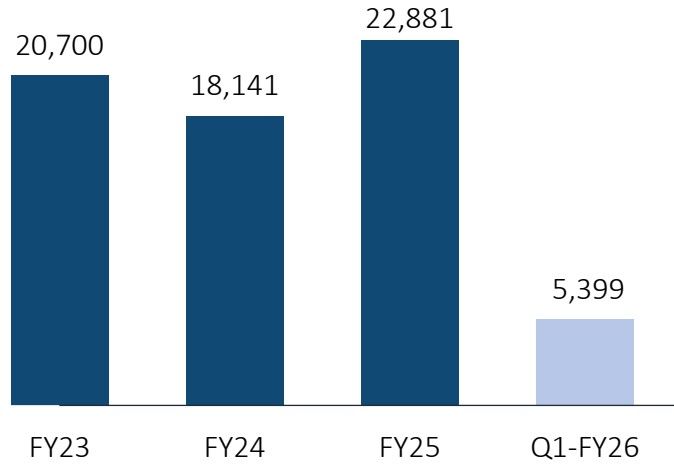
Historical Consolidated Balance Sheet

Equity and Liabilities (INR Mn)	FY23	FY24	FY25
Equity and Liabilities			
1) Shareholders' Fund			
Equity Share Capital	201	201	1,003
Other Equity	6,299	6,990	6,899
Total Equity	6,500	7,191	7,902
2) Non-Current Liabilities			
A) Financial Liabilities			
i) Borrowings	2,783	2,072	1,585
B) Deferred tax Liabilities	103	101	111
Total Non-current liabilities	2,886	2,173	1,696
3) Current Liabilities			
A) Financial Liabilities			
i) Borrowings	5,591	6,758	6,373
ii) Trade Payables	1,551	1,100	1,794
iii) Other Financial Liabilities	15	59	62
B) Other Current Liabilities	208	126	132
C) Current Tax Liabilities	23	-	2
Total Current Liabilities	7,388	8,043	8,363
Total Equity and Liabilities	16,774	17,407	17,961

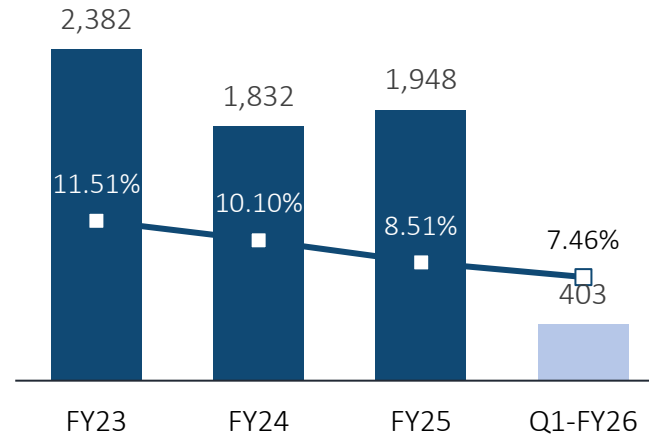
Assets (INR Mn)	FY23	FY24	FY25
Non Current Assets			
A) Property, plant and equipment	3,648	3,598	3,394
B) Capital Work in Progress	90	49	141
C) Goodwill	6	21	21
D) Other Intangible Assets	43	118	94
E) Investments accounted for using the equity method	-	3	3
E) Financial Assets			
i) Investments	236	210	203
ii) Other Financial Assets	9	41	46
F) Other Non-current Assets	2	2	2
G) Deferred Tax Asset	3	3	3
Total Non current assets	4,037	4,045	3,907
Current Assets			
A) Inventories	3,229	3,321	3,252
B) Financial Assets			
i) Investments	3	3	-
ii) Trade Receivables	4,988	5,257	6,160
iii) Cash & Cash Equivalents	127	43	275
iv) Bank Balances other than above	2,992	3,002	2,782
v) Loans	481	72	70
vi) Other Financial Assets	18	45	78
C) Current Tax Assets	114	135	68
D) Other Current Assets	785	1,484	1,369
Total Current Assets	12,737	13,362	14,054
Total Assets	16,774	17,407	17,961

Consolidated Financial Performance

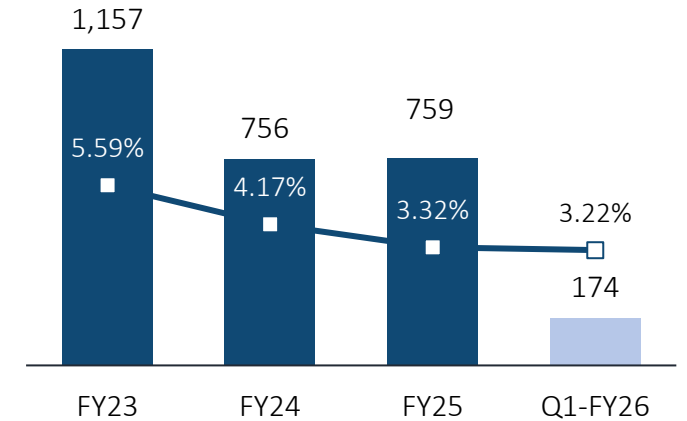
Operational Income (INR Mn)



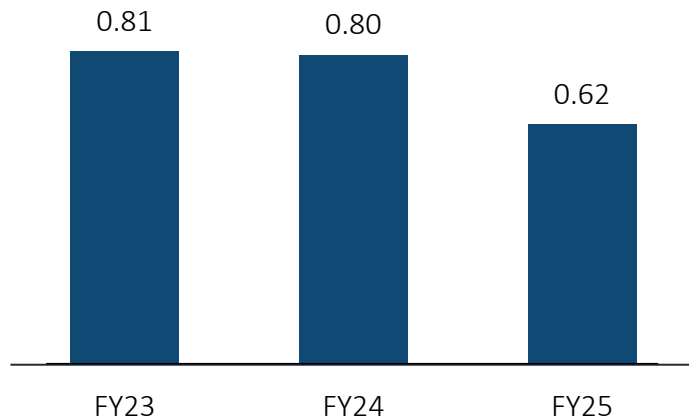
EBITDA (INR Mn) & EBITDA Margins (%)



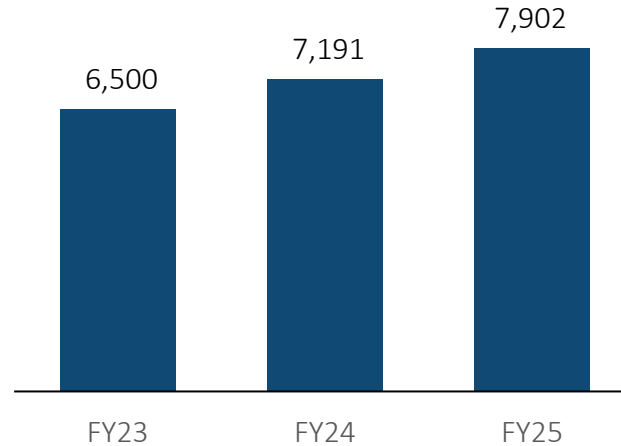
PAT (INR Mn) & PAT Margins (%)



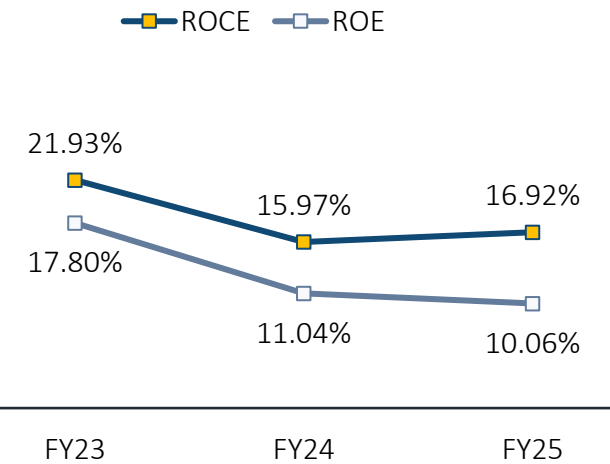
Net Debt to Equity (x)



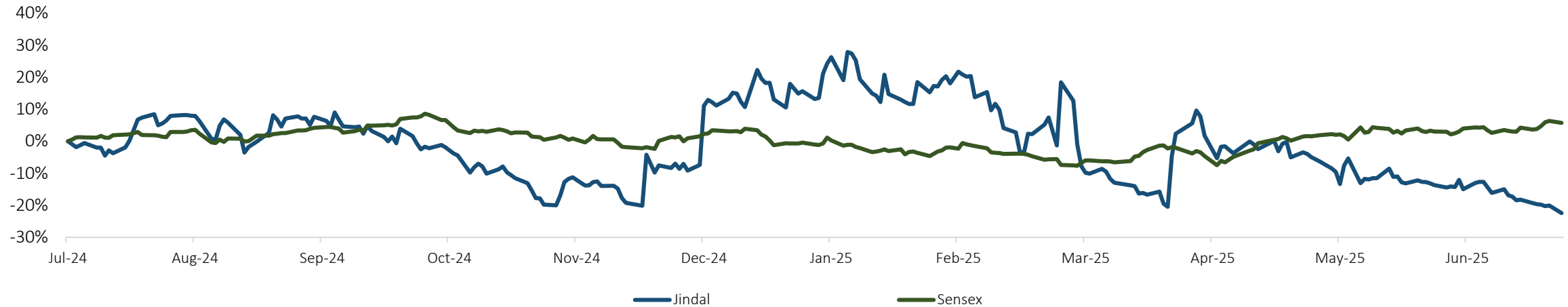
Net Worth (INR Mn)



RoCE (%) & RoE (%)



Share Price Performance (Up to 30th June, 2025)

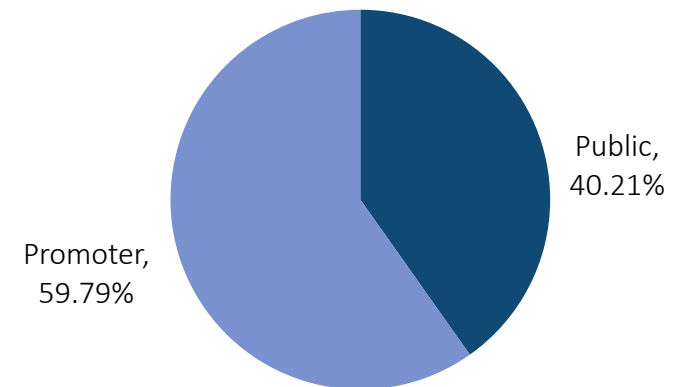


Price Data (As on 30th June, 2025)

INR

Face Value	1.0
Current Market Price	54.1
52 Week H/L	94.2/52.8
Market Cap (INR Mn)	54,280.9
Equity Shares Outstanding (Mn)	1,002.6
1 Year Avg. Trading Volume ('000)	2,021.6

Shareholding Pattern (As on 30th June, 2025)



Disclaimer

Jindal Worldwide Ltd.

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of **Jindal Worldwide Ltd.** (hereinafter referred to as "Company"), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representative:



Mr. Anuj Sonpal
Valorem Advisors

Tel: +91-22-4903 9500

Email: Jindal@valoremadvisors.com

Investor Kit Link: <https://www.valoremadvisors.com/jindal>